REGISTERED MAIL RETURN RECEIPT REQUESTED

March 21, 1984

Mr. James H. Hayne Secretary Interstate Commerce Commission INTERSTATE COMMERCE COMMISSION

San Francisco, California 94111

A U.S. Leasing Company 633 Battery Street

(415) 445-7690

United States Rail Services, Inc.

Dear Secretary:

Washington, DC 20423

I have enclosed an original and one counterpart document described below, to be recorded pursuant to section 11303 of title 49 of the U. S. Code.

The document is a Statement of New Mark and Numbers, a secondary document dated March 19, 1984.

The primary document to which this is connected is recorded under Recordation Number 13208.

The names and addresses of the parties to the document are as follows:

United States Rail Services, Inc., Lessee 633 Battery Street San Francisco, CA 94111

First Commercial Bank, Lessor, 550 J Street Sacramento, CA 95803

Chemical Business Credit Corp., The Secured Party 55 Water Street Suite 1822 New York, NY 10087

A description of the equipment covered by the document is as follows:

Forty-one (41), 100 ton, 4750 cubic feet covered hopper cars, lettered and numbered PCN 5140-5141, PCN 5149, PCN 5162-5170, PCN 5192, PCN 5202-5217, 5219-5226, PCN 5228, PCN 5230-5231, PCN 5233 inclusive.

A fee of \$10.00 is enclosed. Please return the original not needed by the Commission for recordation to the undersigned.

Sincerely,

Nancy Cl/Chapman

Assistant Secretary

NCC: mas 0276W

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INTERSTATE COMMERCE COMMISSION

Statement of New Mark and Numbers

OLD MARK AND NUMBER	NEW	MARK AN	D	NUMBER
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798		51		
799		51		
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CORPORATE ACKNOWLEDGMENT

NO. 202

State of <u>California</u>	On this the 29th day of March 19 84, before me				
County of <u>San Francisco</u> SS.	Malley E- Frager				
	the undersigned Notary Public, personally appeared				
	Nancy C. Chapman				
	personally known to me				
****	 proved to me on the basis of satisfactory evidence 				
OFFICIAL SEAL	to be the person(s) who executed the within instrument as				
Y LITTING SAME AND	or on behalf of the corporation therei				
NOTARY PUBLIC - CALIFORNIA	named, and acknowledged to me that the corporation executed it.				
San Francisco County My Commission System	WITNESS my hand and official seal.				
My Commission Expires Feb. 15, 1986	Mary Daser				
	Notary's Signature				

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NATIONAL NOTARY ASSOCIATION • 23012 Ventura Blvd. • P.O. Box 4625 • Woodland Hills, CA 913